

Here is a list of essential tasks as well as the ideal times to conduct them. My goal is to provide you with the resources you need for a successful move.

6-8 WEEKS BEFORE MOVING	<ul> <li>□ Budget for moving expenses and obtain estimates from moving companies</li> <li>□ Call insurance companies to identify record changes</li> <li>□ Cancel or transfer gym, club &amp; organization memberships</li> <li>□ Compile medical and dental records, ask for referrals in your new location</li> <li>□ Arrange transfer of any school records</li> <li>□ Consider moving/shipping options for valuable items</li> <li>□ Donate, discard or sell items online or at a yard sale</li> </ul>
3-5 WEEKS BEFORE MOVING	□ Order moving supplies and boxes □ Begin packing items not frequently used, label boxes with contents and room □ File a change of address form with the USPS □ Notify utility companies of your move □ Plan moving options for pets, plants, and oversized items
TWO WEEKS BEFORE MOVING	☐ Plan meals that use up pantry items ☐ Assemble important household information for the next owner ☐ Notify professional services of your move (doctors, dentists, health insurance providers etc.) ☐ Notify your services and accounts (credit cards, bank, credit union, auto & finance companies etc.) ☐ Identify and notify government offices of your move
ONE WEEK BEFORE MOVING	☐ Review/finalize details with moving company ☐ Print copies of bill of lading (BOL) to keep on file ☐ Send change of address cards to friends and family ☐ Measure furnitrue and doorways to determine fit
MOVING DAY	☐ Leave a forwarding address at old address ☐ Place floor, carpet and door frame protectors in new home ☐ Check rooms and closets to ensure nothing is left behind ☐ Keep all receipts and documents organized in a secure location

## CONTACT US FOR GUIDANCE WITH YOUR HOME FINANCING



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