

Items Needed For Loan Application



To begin the processing of your application and to avoid any delay in obtaining loan approval, please return the requested documentation to your Loan Officer within 72 hours of making a loan application.

Please note that additional information may be requested from you at any time throughout the loan process.

- Identifying documents (driver's license, passport, etc.)
- A copy of your most recent pay stubs covering a 30-day period
- A copy of your W-2's for the last two years
- Complete tax returns and all schedules for the most current two tax years
- Your Loan Officer will contact you to collect payment for the Appraisal and Credit Report fees
- A current one year lease for all investment properties owned
- Two months most recent Bank/Asset account statements (all pages)
- Divorce decree, separation agreement, and property settlement agreement (if applicable)
- Copy of ratified sales contract, if available

Additional Information Required for Self-employed or Commissioned Borrowers

- Complete federal individual tax returns with all schedules, W-2's and 1099's. Please also provide corporate, S-corp, or partnership returns, if applicable. Please provide information for most current two tax years
- Year-to-date Profit & Loss Statement and Balance Sheet dated within the most recent 90-day period (unaudited)

Additional Information Required if Applying for a VA Loan

- Copy of DD 214 or Statement of Service from your commanding officer (stating rank, position and that you are in good standing)

**GEORGE MASON MORTGAGE[®], LLC**
A Subsidiary of United Bank



NMLS# 153400

ADVERTISING NOTICE – NOT A COMMITMENT TO LEND – SUBJECT TO PROGRAM AVAILABILITY

This is not a commitment to lend. All loan applications are subject to credit and property approval. Annual Percentage Rate (APR), programs, rates, fees, closing costs, terms and conditions are subject to change without notice and may vary depending upon credit history and transaction specifics. Other closing costs may be necessary. Flood and/or property hazard insurance may be required. To be eligible, buyer must meet minimum down payment, underwriting and program guidelines. (Rev. 01/05/18)